**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 30 August 2019**

**Subject:** Tap Issue

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVF24”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA,** with effect from 3 September 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R600,000,000.00

**Total Amount Following Tap Issue** R 838,000,000.00

**Bond Code** DVF24

**Nominal Issued** R 600,000,000.00

**Issue Price** 102.440972%

**Coupon** 8.63% (3 Month JIBAR as at 23 July 2019 of 6.85% plus 178 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 October 2024

**Books Close Date(s)** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 23 January, 23 April, 23 July, 23 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 3 September 2019

**Date Convention** Following

**Interest Commencement Date** 3 January 2020

**First Interest Date** 23 January 2018

**ISIN No.** ZAG000147638

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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